

Hearing Date: May 26, 2011

Hearing Time: 10:00 a.m. (prevailing Eastern time)

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UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

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In re	: Chapter 11
	:
DPH HOLDINGS CORP., <u>et al.</u> ,	: Case No. 05-44481 (RDD)
	:
Reorganized Debtors.	: (Jointly Administered)
	:
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PROPOSED SIXTY-SIXTH OMNIBUS HEARING AGENDA

Location Of Hearing: United States Bankruptcy Court for the Southern District of New York,
300 Quarropas Street, Room 118, White Plains, New York 10601-4140

The matters set for hearing are divided into the following categories for the purposes of this Proposed Sixty-Sixth Omnibus Hearing Agenda:

- A. Introduction
- B. Continued Or Adjourned Matters (None)
- C. Uncontested, Agreed, Withdrawn, Or Settled Matters (None)
- D. Contested Matters (2 Matters)
- E. Adversary Proceedings (None)

A. Introduction

B. Continued Or Adjourned Matters*

None.

C. Uncontested, Agreed, Withdrawn, Or Settled Matters

None.

D. Contested Matters

1. **"Motion By Official Committee Of Eligible Salaried Retirees"** - Motion By Official Committee Of Eligible Salaried Retirees To Designate Benefit Of DSRA VEBA As In Lieu Of COBRA Coverage (Docket No. 21261)

Responses filed: Reorganized Debtors' Statement Concerning Motion By Official Committee Of Eligible Salaried Retirees To Designate Benefit Of DSRA VEBA As In Lieu Of COBRA Coverage (Docket No. 21275)

Replies filed: None.

Related filings: Declaration Of Dean M. Gloster In Support Of Motion By Official Committee Of Eligible Salaried Retirees For Order Designating VEBA Benefits In Lieu Of COBRA (Docket No. 21262)

* The motion found at the following docket number that appeared on a previous Proposed Omnibus Hearing Agenda has been voluntarily withdrawn from the agenda and would need to be re-noticed under the Supplemental Order Under 11 U.S.C. §§ 102(1) And 105 And Fed. R. Bankr. P. 2002(m), 9006, 9007, And 9014 Establishing Omnibus Hearing Dates And Certain Notice, Case Management, And Administrative Procedures, entered March 17, 2006 (Docket No. 2883), to be reinstated on a future Proposed Omnibus Hearing Agenda: Methode Electronics, Inc.'s Setoff Motion [Docket No. 4912].

Status: The hearing with respect to this matter will be proceeding.

2. **"VEBA Committee Motion for Order"** - Motion Of The VEBA Committee For The Delphi Salaried Retirees Association Benefit Trust Pursuant To 11 U.S.C. § 105 And The Salaried OPEB Settlement Order To (I) Compel The Official Committee Of Eligible Salaried Retirees To File Its Final Report With The Court Pursuant To The Terms Of The Salaried OPEB Settlement Order; And, (II) To Direct The Office Of The United States Trustee To Disband The Official Committee Of Eligible Salaried Retirees (Docket No. 20462)

Responses filed: Reorganized Debtors' Objection To Motion Of The VEBA Committee For The Delphi Salaried Retirees Association Benefit Trust Pursuant To 11 U.S.C. § 105 And The Salaried OPEB Settlement Order To (I) Compel The Official Committee Of Eligible Salaried Retirees To File Its Final Report With The Court Pursuant To The Terms Of The Salaried OPEB Settlement Order; And, (II) To Direct The Office Of The United States Trustee To Disband The Official Committee Of Eligible Salaried Retirees (Docket No. 20525)

Opposition By Official Committee Of Eligible Salaried Retirees To Motion Of The VEBA Committee For The Delphi Salaried Retirees Association Benefit Trust To (I) Compel The Official Committee Of Eligible Salaried Retirees To File Its Final Report With The Court And (II) To Direct The Office Of The United States Trustee To Disband The Official Committee Of Eligible Salaried Retirees (Docket No. 20529)

Limited Objection Of The VEBA Committee For The Delphi Salaried Retirees Association Benefit Trust To The Final Report Of The Official Committee Of Retired Salaried Employees Pursuant To 11 U.S.C. § 1114(d) (Docket No. 20605)

Replies filed: Reply In Support Of Final Report And Request For Instructions By Official Committee Of Eligible Salaried Retirees (Docket No. 20620)

Related filings: Notice Of Hearing On Motion Of The VEBA Committee For The Delphi Salaried Retirees Association Benefit Trust Pursuant To 11 U.S.C. § 105 And The Salaried OPEB Settlement Order To (I)

Compel The Official Committee Of Eligible Salaried Retirees To File Its Final Report With The Court Pursuant To The Terms Of The Salaried OPEB Settlement Order; And, (II) To Direct The Office Of The United States Trustee To Disband The Official Committee Of Eligible Salaried Retirees (Docket No. 20463)

Notice of Adjourned Hearing (Docket No. 20501)

Notice Of Hearing Regarding Final Report Of The Official Committee Of Retired Salaried Employees Pursuant To 11 U.S.C. § 1114(d) And Request For Instructions (Docket No. 20526)

Final Report Of The Official Committee Of Retired Salaried Employees Pursuant To 11 U.S.C. § 1114(d) And Request For Instructions (Docket No. 20527)

Notice Of Adjourned Hearing (Docket No. 20550)

Objection Of William P. Gifford (Docket No. 20563)

Final Report Of The Official Committee Of Retired Salaried Employees Pursuant To 11 U.S.C. § 1114(d) And Request For Instructions (Docket No. 20617)

Declaration Of Dean M. Gloster In Support Of Reply In Support Of Final Report And Request For Instructions By Official Committee Of Eligible Salaried Retirees (Docket No. 20622)

A Letter In Response To The "Limited Objection Of The VEBA Committee For The Delphi Salaried Retirees Association Benefit Trust To The Final Report [sic] Of The Official Committee Of Retired Salaried Employees Pursuant To 11 U.S.C. § 1114(d)" (Docket No. 20627)

Affidavit Of Patricia L. Beaty, Esq., In Further Support Of The Limited Objection Of The VEBA Committee For The Delphi Salaried Retirees Association Benefit Trust To The Final Report Of The Official Committee Of Retired Salaried Employees Pursuant To 11 U.S.C. § 1114(d) (Docket No. 20629)

Exhibits A To J To Affidavit In Support Of Limited Objection To The Final Report Of The Official

*Committee Of Retired Salaried Employees Pursuant
To 11 U.S.C. 1114(d) (Docket No. 20630)*

Objection Of James R. Frost (Undocketed)

Objection Of John C. Norris (Undocketed)

Objection Of Richard A. Davis (Undocketed)

*Objection Of Delphi Salaried Retirees Association
Board Of Directors (Undocketed)*

Objection Of Paul J. Dobosz (Undocketed)

*Supplemental Response By Official Committee Of
Eligible Salaried Retirees To Limited Objection By
VEBA Committee (Docket No. 20681)*

*Declaration Of Dean Gloster In Support Of
Supplemental Response To Limited Objection By
VEBA Committee (Docket No. 20682)*

*Letter by Timothy T. Brock on Behalf of VEBA
Committee Regarding Status Update (Docket No.
20797)*

*Further Supplemental Response By Official
Committee Of Eligible Salaried Retirees To Limited
Objection By VEBA Committee (Docket No. 20820)*

*Notice Of Adjournment And Cancellation Of
Sixty-Third Omnibus Hearing (Docket No. 21076)*

*A Letter To The Court Concerning Violations Of The
"First Amended And Restated Delphi Salaried
Retirees Association Benefit [sic] Trust Agreement' By
A Member Of The Official Committee Of Retired
Salaried Employees Pursuant To 11 U.S.C. ' 1114(d)"
From William B. Gifford, Delphi Retiree's Committee
Member (Docket No. 21159)*

*Notice Of Rescheduling Of Sixty-Fourth Omnibus
Hearing And Forty-Second Claims Hearing (Docket
No. 21149)*

*Status: This matter will be resolved in connection with
the Motion By Official Committee Of Eligible Salaried*

*Retirees To Designate Benefit Of DSRA VEBA As In
Lieu Of COBRA Coverage (Docket No. 21261).*

E. Adversary Proceedings

None.

Dated: New York, New York
May 25, 2011

SKADDEN, ARPS, SLATE, MEAGHER
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By: /s/ Ron E. Meisler
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